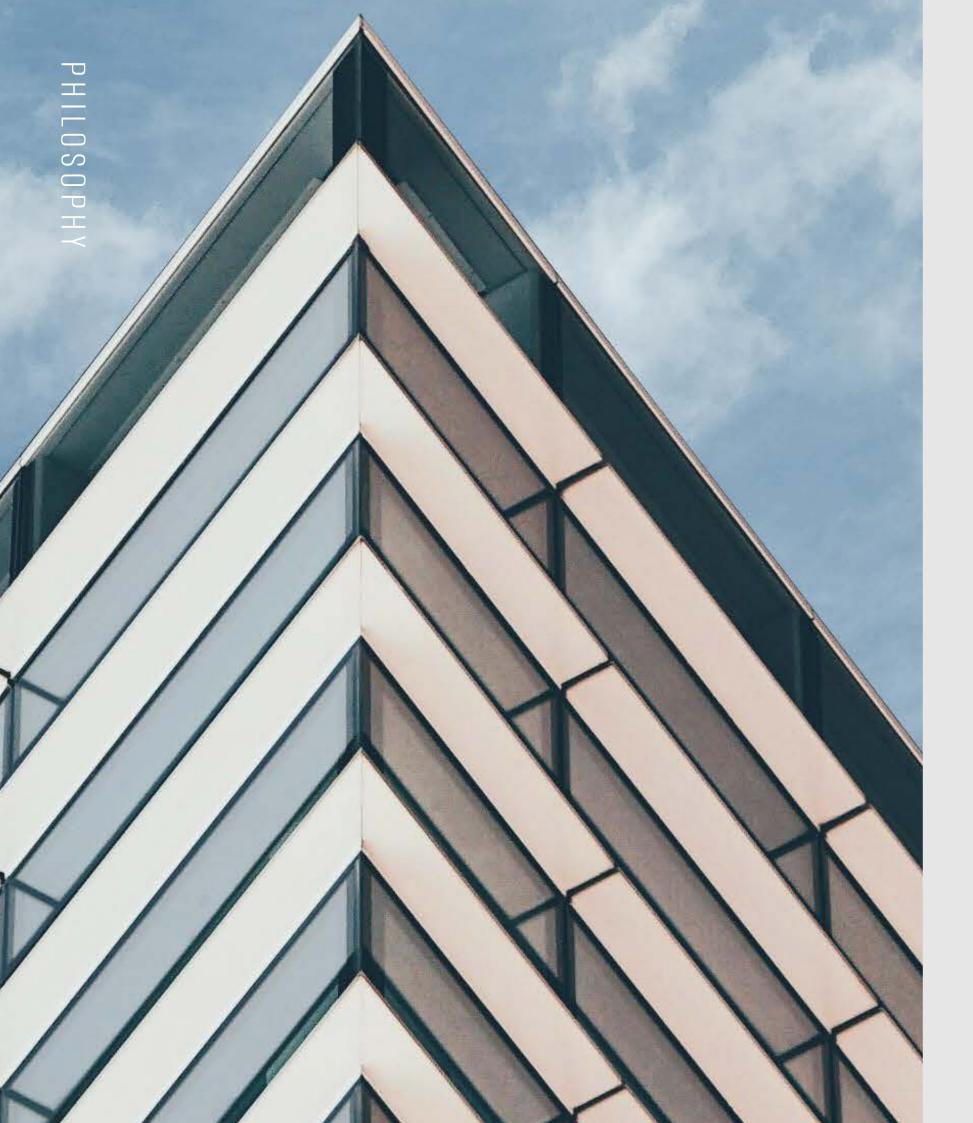




CORPORATE PROFILE

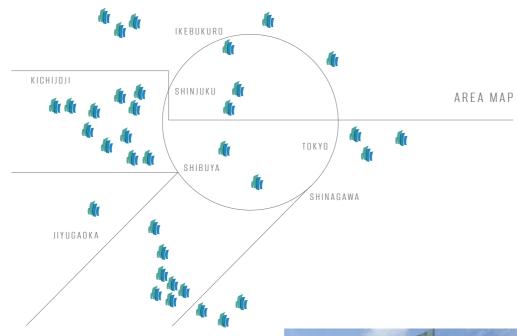


MODESTY & HONESTY

M&H ASSET MANAGEMENT is engaged
in the development of income-generating
real estate and related asset management services.

Our core business is asset building
for institutional investors.

Our high-calibre team of experienced professionals
offer real estate investment services
of a quality previously only available
to a limited number of investors.





MINATO CITY LANDSCAPE DEV. AWARD

SPRING TERRACE OMOTESANDO

LOCATION Kita-Aoyama, Minato-ku, Tokyo COMPLETION SPECS FLOOR AREA Sep.2020 RC / 4F 1,670m



TIME SHARING OOKAYAMA

LOCATION Minami, Meguro-ku, Tokyo COMPLETION SPECS FLOOR AREA Sep.2021 RC/10F 703㎡



THE CON-TOUR HATANODAI

LOCATION
Kamiikedai, Ota-ku, Tokyo
COMPLETION SPECS FLOOR AREA
Jan.2024 RC/5F 633㎡



GRAN PASEO HAMADAYAMA

LOCATION
Hamadayama,Suginami-ku,Tokyo
COMPLETION SPECS FLOOR AREA
Jan.2018 RC/9F 917㎡



REMBRAN AKATSUTSUMI

LOCATION
Akatsutsumi, Setagaya-ku, Tokyo
COMPLETION SPECS FLOOR AREA
Feb. 2024 RC/4F 718㎡





MADELEINE KOMAGOME

INCATION Nishigahara, Kita-ku, Tokyo

COMPLETION SPECS FLOOR AREA Aug.2019 RC/6F·B1F 793m



CASTELLINO MISHUKU

LOCATION Mishuku, Setagaya-ku, Tokyo COMPLETION SPECS FLOOR AREA Mar.2015 RC/5F·B1F 1,162m



GRAN CASA MAGOME II

LOCATION Nakamagome, Ota-ku, Tokyo COMPLETION SPECS FLOOR AREA Jun.2021 RC/7F 823m



VERITAS EIFUKUCHO

LOCATION Izumi, Suginami-ku, Tokyo COMPLETION SPECS FLOOR AREA Feb.2022 RC/4F·B1F 693m



Minamiikebukuro, Toshima-ku, Tokyo COMPLETION SPECS FLOOR AREA Dec.2018 S/9F·B1F 608m

CROSS. SOUTH IKEBUKURO



THE COTEAU SHIN NAKANO

Honcho, Nakano-ku, Tokyo COMPLETION SPECS FLOOR AREA Mar.2024 RC/8F 464m



MYRIA RESIDENCE SHINJUKU-GYOEN II MINAMIOOI RESIDENCE (TBD)

Yotsuya, Shinjuku-ku, Tokyo COMPLETION SPECS FLOOR AREA Feb.2023 RC/13F 927m



SHIMOKITA PARK FRONT

LOCATION Kitazawa, Setagaya-ku, Tokyo COMPLETION SPECS FLOOR AREA Jul.2024 RC/5F·B1F 524m



THE GRAND TERRACE WAKABAYASHI

LOCATION Wakabayashi, Setagaya-ku, Tokyo COMPLETION SPECS FLOOR AREA May 2024 RC/4F 2,862m



GRAN CASA MAGOME

LOCATION Nakamagome, Ota-ku, Tokyo COMPLETION SPECS FLOOR AREA Jun.2020 RC/7F 785m



LOCATION Minami-Ooi, Shinagawa-ku, Tokyo COMPLETION SPECS FLOOR AREA Sep.2025(SCD) RC/7F 534m



TOYOTAMAKAMI RESIDENCE (TBD)

OCATION Toyotamakami, Nerima-ku, Tokyo

COMPLETION SPECS FLOOR AREA Aug.2025 (SCD) RC/6F·B1F 1,900m



TOYOTAMAKITA RESIDENCE II (TBD)

LOCATION Toyotamakita, Nerima-ku, Tokyo COMPLETION SPECS FLOOR AREA May 2025 (SCD) RC/6F·B1F 1,476m



TODOROKI PROJECT (TBD)

LOCATION Todoroki, Setagaya-ku, Tokyo COMPLETION SPECS FLOOR AREA Mar.2019 S/3F 404m



NISHI-SHINJUKU RESIDENCE (TBD)

LOCATION Yayoi-cho, Nakano-ku, Tokyo COMPLETION SPECS FLOOR AREA

Aug.2025(SCD) RC/9F 932m



Nakamagome, Ota-ku, Tokyo COMPLETION SPECS FLOOR AREA Dec.2024 RC/7F 1,208m



SAKURA-HILL MEJIRODORI

LOCATION Toyotamakita, Nerima-ku, Tokyo COMPLETION SPECS FLOOR AREA

GRAN CASA MONZENNAKACHO SYMÉTRIE KIBA

LUCATION Eitai, Koto-ku, Tokyo



GARBO HAMADAYAMA

LOCATION Hamadayama, Suginami-ku, Tokyo COMPLETION SPECS FLOOR AREA Oct.2022 RC/9F 815m



Dec.2020 RC/8F 716m²



COMPLETION SPECS FLOOR AREA Jun.2021 RC/11F 806m



GOOD DESIGN AWARD GRAVA SENZOKU

INCATION

Kitasenzoku, Ota-ku, Tokyo COMPLETION SPECS FLOOR AREA Mar.2017 RC/6F 419m



LOCATION Toyo, Koto-ku, Tokyo COMPLETION SPECS FLOOR AREA Apr.2019 RC/5F·B1F 601m



THE DENS AKEBONOBASHI

Furuishiba, Koto-ku, Tokyo

COMPLETION SPECS FLOOR AREA Dec.2020 RC/6F 530m

NAKANOSAKAUE RESIDENCE (TBD)

Honcho, Nakano-ku, Tokyo

LOGGIA SHIROKANE

Shirokane, Minato-ku, Tokyo

COMPLETION SPECS FLOOR AREA Aug.2024 RC/4F 562m

LOCATION

Nov.2025(SCD) RC/3F·B1F 606m2

LOCATION

Kawada-cho, Shinjuku-ku, Tokyo COMPLETION SPECS FLOOR AREA
Jul.2018 RC/6F·B1F 771㎡



LOCATION

THE AIGRETTE MINAMI-KAMATA

Minami-Kamata, Ota-ku, Tokyo

COMPLETION SPECS FLOOR AREA

Nov.2023 RC/5F 566m

Minami-Magome, Ota-ku, Tokyo COMPLETION SPECS FLOOR AREA Nov.2022 RC/4F 656m



MOTOASAKUSA RESIDENCE (TBD)

INCATION Motoasakusa, Taito-ku, Tokyo

COMPLETION SPECS FLOOR AREA Dec.2025(SCD) RC/9F 793m



MYRIA RESIDENCE NAGAHARA

LOCATION Kamiikedai, Ota-ku, Tokyo

COMPLETION SPECS FLOOR AREA Feb.2023 RC/7F 776m

COMPANY OVERVIEW

PROFESSIONAL

HIROKI ISOBE CEO

Hiroki Isobe was previously involved in the planning and development of income-generating real estate for institutional investors, including several funds at Morimoto & Co. Beginning in 2003 he spent 9 years at MK Capital Management (now Idera Capital Management). As a founding team member, he contributed to the company's listing on the Tokyo Stock Exchange's Mothers market in 2006. Since 2007, he has been in charge primarily of real estate investment, overseeing acquisition operations, accumulating experience in real estate investment and asset management exceeding 300 billion yen in cumulative value. He has extensive experience in investor reporting and structuring financing schemes in the wake of the 2008 'Lehman Shock'. Since 2015, he has specialized in the promotion of business areas such as asset management, property development, and general construction.

SHUJI HOSODA director

After working as an editorial writer for the architecture magazine "Nikkei Architecture", Shuji Hosoda ran several private businesses, including a café, before moving into the real estate investment industry in 2004. Since then, he has worked for both emerging Japanese and foreign real estate investment companies. He has been involved in the revitalization of existing properties and the project management of new developments, primarily in office, residential, and retail properties. He capably handles the entire process from acquisition to operation and sale, and is well versed in leasing and construction management (CM). In his current position, he plays a central role in acquisitions and oversees CM for all development projects. In addition to a master's degree from the Association for Real Estate Securitization (ARES), he has earned certifications as a first-class architect, building administrator (CBA), and real estate transaction specialist.

TAKUYA CHIKEN director

After working in construction management at a general contractor specializing in civil engineering, Takuya Chiken moved to the real estate industry in 2005. He worked for Creed and Creed Real Estate Investment Advisors for 3 years, focusing on acquisition, fund management, and fund raising. He then worked for MK Capital Management (now IDERA Capital Management) for 5 years. As their head of asset management, he was mainly engaged in the management and sale of office, residential, and commercial properties throughout Japan. He later worked for Hulic for 5 years, where he was engaged in asset management of properties owned by Hulic, and then engaged in the establishment of private REITs, and investment and management of properties as the general manager of the private REIT investment management department. Since his transition to the real estate industry, he has accumulated experience in all aspects of the business, from purchasing to selling properties. Especially in asset management, he reliably leverages his experience, insight, and expertise to develop the optimal solution for each property.

KOJI SHIGEMITU advisor

After working at McKinsey & Company on internet-related projects, Koji Shigemitsu was in charge of pre-IPO and post-IPO corporate planning at Monex, Inc.He then worked at Goldman Sachs and Unison Capital, a private equity fund, where he gained experience in acquisition practices, formulation of growth strategies, and post-acquisition value enhancement through numerous debt and corporate investments. In 2014, he founded both Smart Capital and Topaz Capital, Japan's first private debt fund management company. In 2021 he founded a private equity fund, D Capital.

2001.3	Master's degree from the School of Engineering at
	Waseda University
2001.4	Morimoto Co.,Ltd.
2003.9	MK Capital Management Co.,Ltd.
2008.9	Executive Officer, MK Capital Management Co.,Ltd.
2009.10	General Manager, Real Estate Investment Department,
	MK Capital Management Co.,Ltd.
2012.5	IDERA Capital Management Ltd.
	(Company name changed from MK Capital Management Co.,Ltd.)
2012.11	Chief Executive Officer, SENKYAKU-BANLAI Real Estate Co., Ltd.

2015.3 Chief Executive Officer, M&H Asset Management Co.,Ltd.

1996.3 Master's degree from the School of Engineering at

	Toyo University
1996.4	Nikkei Business Publications, Inc.
2001.4	Cafe Management
2004.5	Urbannet Corporation Co., Ltd.
2005.7	MK Capital Management Co.,Ltd.
	(IDERA Capital Management Ltd.)
2008.3	Veloqx Asset Management Corp.
2010.2	Sun Frontier Fudousan Co., Ltd.
2015.4	Tosei Corporation
2016.7	Director, M&H Asset Management Co.,Ltd.

	University of Tokyo
1998.4	Takenaka Civil Engineering Co.
2005.8	Creed Corporation
2009.1	MK Capital Management Co.,Ltd.
2010.5	General Manager of Investment Management Department,
	MK Capital Management Co.,Ltd.
2012.5	IDERA Capital Management Ltd.
	(Company name changed from MK Capital Management Co.,Ltd
2013.10	Hulic Corporation
2017.4	General Manager of Investment Management Department,
	Hulic Private REIT Management Co.
2018.7	Director, M&H Asset Management Co.,Ltd.

1998.3 Master's degree from the School of Engineering at

2000.3	Master's degree from the School of Engineering at
	University of Tokyo
2000.4	McKinsey & Company, Inc. Japan
2001.11	Monex, Inc.
2003.11	Goldman Sachs Japan, Inc.
2008.5	Unison Capital Co., Ltd.
2014.3	Topaz Capital, Inc
2014.10	Smart Capital, Inc. Founded and Representative Director (Present
2018.9	Post)
2021.3	Advisor, M&H Asset Management Co.,Ltd.
	Partner D Capital Inc

2024.1 Representative Partner of D Capital, Inc. (Present Post)

COMPANY

TRADE NAME M&H Asset Management Co.,Ltd.

LOCATION 3F, 3-17-3 Minami-Aoyama, Minato-ku, Tokyo

CAPITAL STOCK 100,000,000 yen

TEL/FAX TEL. 03-6453-4618 / FAX. 03-6453-4619

WEB https://www.mham.co.jp/

CEO Hiroki Isobe

BUSINESS Development of income-producing real estate

Income-producing real estate management services

Development project management

Advisory services for real estate assets

LICENSES Real Estate Specified Joint Enterprise Director-General of the Financial Services

REGISTRATIONS Agency, Minister of Land, Infrastructure, Transport and Tourism No. 91

Financial Instruments Business Director-General of the Kanto Local Finance

Bureau (Kinsho) No. 3035

Type II Financial Instruments Business Investment

Investment Advisory and Agency Business

Real estate broker, Governor of Tokyo (04) No. 090221

